

Oracle Hospitality OPERA Integration Guide

Yeastar P-Series Appliance Edition

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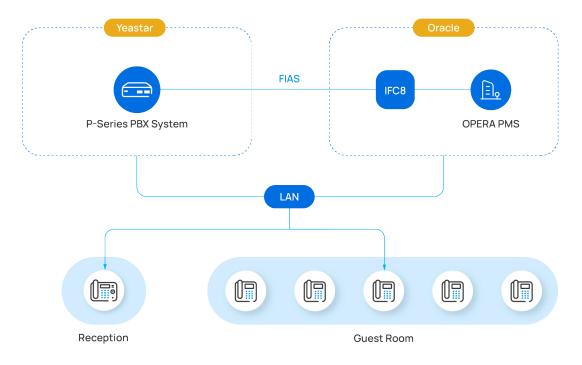
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Oracle Hospitality OPERA Integration with Yeastar P-Series PBX System

Yeastar P-Series PBX System supports direct integration with Oracle Hospitality OPERA using FIAS (Fidelio Interface Application Specification) protocol, without the need for additional middleware. The integration enables efficient guest information management, streamlined business operations, and enhanced guest experience.

Integration overview

Yeastar P-Series PBX System connects with Oracle Hospitality OPERA through Hotel Property Interface (IFC8) using FIAS protocol.



The following typology shows the integration within local area network:

To implement the integration, make sure that your Yeastar environment and Oracle environment meet the following requirements:

Environment	Requirement
Yeastar	 PBX Version: 37.11.0.56 PBX Add-on Subscription: Hotel PMS Integration

Environment	Requirement
	 Tip: Yeastar offers paid subscription and 30-day Free Trial for the add-on service. You can go to Plan > Add-on Subscription to try or subscribe to the service as needed. Plan / Add-on Subscription Hotel PMS Integration Support integration with Opera, Fidelio, and other PMSs using FIAS protocol. Enable 30-day Free Trial
Oracle	 Note: We recommend that you contact your PMS provider to upgrade your Oracle environment to the version specified below or higher. IFC8 and Yeastar PBX must be in the SAME local area network.
	 PMS Version: OPERA 5 (version 5.6) or OPERA Cloud IFC8 Version: 8.15.0.0 FIAS Version: 2.20.25

Integration highlights

Guest Information and Room Move Sync

Assign guest name to the room extension when check-in or room move is done in the PMS, making it easier to identify the guest on the receptionist's display.

Wake-up Call Scheduling

Set alarm time and frequency via OPERA PMS and set wake-up call rule via Yeastar PBX. The PBX will synchronize the alarm settings from PMS, and automatically make a call to the room phone based on the wake-up call rule at the specified time.

Calls/Minibar Billing

- Send guest room outbound call data from PBX to OPERA PMS and add charges to the guest's bill.
- Post minibar charges by dialing feature codes on the room phone.

DND & Housekeeping Sync

- Update DND status for guest's room phone via OPERA PMS. The PBX will adjust extension presence and settings based on the DND status change made in OPERA PMS.
- Update housekeeping status by dialing feature codes on the room phone. The PBX will synchronize the status change to OPERA PMS.

Integrate Yeastar P-Series PBX System with Oracle Hospitality OPERA

This topic describes how to implement the integration of Oracle Hospitality OPERA on Yeastar P-Series PBX System.

Before you begin

Important:

To ensure success in the integration and availability of the integration features, we recommend that you READ and FOLLOW the requirements and recommendations listed below.

Requirements

Enviro nment	Requirement		
Yeastar	 PBX Version: 37.11.0.56 PBX Add-on Subscription: Hotel PMS Integration 		
	 Tip: Yeastar offers paid subscription and 30-day Free Trial for the add-on service. You can go to Plan > Add-on Subscription to try or subscribe to the service as needed. 		
	Plan / Add-on Subscription		
	Hotel PMS Integration Support integration with Opera, Fidelio, and other PMSs using FIAS protocol. Enable 30-day Free Trial		
Oracle	Note:		

Enviro nment	Requirement				
	 We recommend that you contact your PMS provider to upgrade your Oracle environment to the version specified below or higher. IFC8 and Yeastar PBX must be in the SAME local area network. 				
	 PMS Version: OPERA 5 (version 5.6) or OPERA Cloud IFC8 Version: 8.15.0.0 FIAS Version: 2.20.25 				

Recommendations

• Put all room extensions into extension group(s) on the PBX web portal, as you will need to specify the extensions to interact with your PMS on a group basis.

You can place all room extensions into a single extension group, or group them by Room Type / Floor, or any other way you like.

For more information, see <u>Create an Extension Group</u>.

• Record or upload a custom prompt on PBX web portal, as you will need to specify the prompt to be played when guests answer wake-up calls.

For more information, see <u>Record a Custom Prompt</u> and <u>Upload a Custom Prompt</u>.

Procedure

1. Access PMS Integration page.

Tip:

	PBX Settings	×	E			ବ ଡ ଦ 🕾	Information R admin-
	System	~	Integrations / PMS				
	Security	~					
	ℜ Maintenance	*		PMS Integration		🗊 Doc	ume b 립 Integrate
a	個 Integrations	^			erty Management System (PMS).		
	Collaboration			software and exchange informat charging of services.	ion about events such as check-ir	is, check-outs, wake-up calls, r	oom status, and
	CRM						
	Helpdesk			ORACLE	micros		
	PMS				1110103		
	Speech to Text		_ Í			•	
	AMI			Oracle Hospitality OPERA	Micros Fidelio	Other PMS (FIAS-based)	
	API						

- a. Log in to PBX web portal, go to Integrations > PMS.
- b. Click **Integrate** at the top-right corner.
- 2. Enable PMS integration, then enter the IP address / domain name and port of your OPERA PMS for integration.

Note:

The IP address / domain name and port are not available for users in OPERA PMS, so contact your PMS provider for the information.

PMS Integration	
Status Disconnected	
Integration Type	* PMS Address
FIAS Protocol V	b 192.168.29.178
* Port	
5001	

- a. Turn on the switch of **PMS Integration**.
- b. In the **PMS Address** and **Port** fields, enter the IP address / domain name and port of your OPERA PMS.
- 3. In the **Hotel Room Extension Group** section, select the extension group(s) of hotel room extensions.

	Hotel Room Extension Group		
* Extension Group			
Default_All_Extensions ×	^		
Default_All_Extensions	 Image: A second s		

Note:

- Groups in the drop-down list are synchronized from **Extension and Trunk > Extension Group**.
- When specific events (such as check-in) occur, only the extensions within the selected group(s) can automatically synchronize with OPERA PMS.

4. In the **Wake-up Call Service** section, set the rule of wake-up call at a global level.

Note:

To provide wake-up call service for guests, hotel staffs need to set alarm time and frequency in OPERA PMS. The PBX will synchronize the alarm settings from PMS and automatically make a call to the room phone based on the following wake-up call rule at the specified time.

For wake-up call example, see <u>Wake-up Call</u>.

Wake-up Call Service		
* Ringing Timeout (s)	* Repeated Rings	
20	0	\vee
* Ring Interval (min)	Voice Prompt	
10	Demo_Test.wav	\sim

Setting	Description
Ringing Timeout (s)	 Set the ringing timeout duration for wake-up calls (Unit: Second). Default Value: 20 Permitted Value: 5 to 300
Repeated Rings	Select the number of times you want to repeat the call if guests don't answer the wake-up call.

	De	escription	
	 Default Value: 0 (means ringing a room phone only once) Permitted Value: 1, 2, 3 		
Ring Interval (min)	Set the interval between each rep • Default Value: 10 • Permitted Value: 1 to 30	peat (Unit : Minute).	
Voice Prompt	You can select an existing promp Upload to upload a prompt. Note:	hen guests answer wake-up calls. It from the drop-down list, or click In list are synchronized from PBX	
	Settings > Voice Promp	2	
		2	
	Settings > Voice Promp	2	

5. In the **Billing** section, specify a billing type for outbound calls and minibar. a. In the **Call Billing Type** section, specify a billing type for outbound calls.

Note:

To charge guests for outbound calls, you need to specify a billing type on PBX and add call accounting rule(s) on PBX or PMS. When an outbound call ends, the PBX sends the relevant information to the PMS.

For call billing example, see <u>Call Billing</u>.

Option	Description
Based on Destination and Total Cost	Yeastar PBX calculates the cost of calls. When a guest ends an outbound call, the PBX calculates the call cost based on its preset call accounting rule, then sends the Callee Number, Call Duration, and Total Cost to OPERA PMS.

Option	Description
	Note: If you choose this billing type, you must add call accounting rule(s) on PBX web portal. For more information, see <u>Add a Call Rate Rule</u> .
Based on Destination and Duration	Note: OPERA Cloud doesn't support this billing type due to its own limitations.
	OPERA PMS calculates the cost of calls.
	When a guest ends an outbound call, the PBX sends the Callee Number and Call Duration to OPERA PMS, and OPERA PMS calculates the call cost based on its preset call accounting rule.

b. In the **Minibar Billing Type** section, specify a billing type for minibar.

Note:

1

To charge guests for minibar items, you need to add items on the PMS, configure minibar feature code and specify a billing type on the PBX. When hotel staffs dial specific feature codes on room phone, the PBX sends the relevant information to the PMS.

For minibar billing example, see Minibar Billing.

Option	Description
Based on Total Amount	Hotel staffs calculate the minibar charge. After calculating the minibar charge, hotel staffs can dial {minibar_feature_code}{total_amount} on room phone, the PBX will post the total minibar charge to the guest's bill in PMS.
Based on Item and Quantity	OPERA PMS calculates the minibar charge. Hotel staffs can dial {minibar_feature_code}*{item_code}*{quantity} on room phone, the PBX will send the item code and its quantity to OPERA PMS, and OPERA PMS calculates the minibar charge itself and adds the charge to guest's bill.

6. Click Save.

Result

• The **Status** field displays **Connected**, which indicates that Yeastar P-Series PBX System is connected to OPERA PMS successfully.

- PMS Integ	gration		
Status			
Connected			

- When the following events occur, the PBX can communicate with OPERA PMS to synchronize the changes:
 - Check-in
 - Check-out
 - Room Move
 - Wake-up Call
 - Call Billing
 - Minibar Charge
 - Housekeeping
 - Do Not Disturb (DND)

Yeastar-OPERA PMS Functionality

Check-in

This topic describes the synchronization of check-in between Oracle Hospitality OPERA and Yeastar P-Series PBX System.

Check-in sync with OPERA PMS

When the hotel receptionist performs check-in in OPERA PMS, Yeastar PBX automatically performs the following operations:

1. Reset the following records and configurations of the extension associated with the guest room.

Operation	Description
Reset Extension	 Clear the following data: Email address Mobile number Job title Personal contacts Chat history Voicemail message Call recording Call log Video conference Wake-up call Reset extension presence to Available. Reset extension outbound call permission to ALLOW outbound calls.
	 Note: Make sure that you have assigned outbound route permission to the room extension. Guest can make and receive internal calls via the room extension. If you want to restrict the extension from internal calls, you can add a visibility rule to prevent the extension from viewing other extensions, as Yeastar PBX only allows internal calls with visible extensions.

Operation	Description	
		To add a visibility rule on PBX web portal, go to Extension and Trunk > Client Permission > Extension Visibility.

2. Synchronize the guest name to the room extension.

The following table shows the mapping of guest name from OPERA PMS to Yeastar PBX:

Operation	Description	
Synchronize Guest	OPERA PMS	Yeastar PBX
Name	Name	Last Name
	First Name	First Name

Related information

Examples of Yeastar-OPERA PMS Functionality

Check-out

This topic describes the synchronization of check-out between Oracle Hospitality OPERA and Yeastar P-Series PBX System.

Check-out sync with OPERA PMS

When the hotel receptionist performs check-out in OPERA PMS, Yeastar PBX automatically resets the following records and configurations of the extension associated with the guest room.

Operation	Description
Reset Extension	 Clear the following data: First Name Email address Mobile number Job title Personal contacts Chat history Voicemail message Call recording Call log

Operation	Description	
	 Video conference Wake-up call Reset Last Name to extension number. Reset extension presence to Available. Reset extension outbound call permission to PROHIBIT outbound calls. 	
	Note: The extension can still be used for internal calls. If you want to restrict the extension from internal calls, you can add a visibility rule to prevent the extension from viewing other extensions, as Yeastar PBX only allows internal calls with visible extensions.	
	To add a visibility rule on PBX web portal, go to Extension and Trunk > Client Permission > Extension Visibility.	

Related information

Examples of Yeastar-OPERA PMS Functionality

Room Move

This topic describes the synchronization of room move between Oracle Hospitality OPERA and Yeastar P-Series PBX System.

Room move sync with OPERA PMS

When the hotel receptionist performs room move in OPERA PMS, Yeastar PBX automatically performs the following operations:

1. Reset the following records and configurations of the extension associated with the PREVIOUS guest room.

Operation	Description
Reset Extension	 Clear the following data: First Name Email address Mobile number Job title Personal contacts Chat history

Operation	Description
	 Voicemail message Call recording Call log Video conference Wake-up call Reset Last Name to extension number. Reset extension presence to Available. Reset extension outbound call permission to PROHIBIT outbound calls.
	Note: The extension can still be used for internal calls. If you want to restrict the extension from internal calls, you can add a visibility rule to prevent the extension from viewing other extensions, as Yeastar PBX only allows internal calls with visible extensions.
	To add a visibility rule on PBX web portal, go to Extension and Trunk > Client Permission > Extension Visibility.

2. Reset the following records and configurations of the extension associated with the NEW guest room, then synchronize the guest name.

Operation	Description
Reset Extension	 Clear the following data: Email address Mobile number Job title Personal contacts Chat history Voicemail message Call recording Call log Video conference Wake-up call Reset extension presence to Available. Reset extension outbound call permission to ALLOW outbound calls.
	 Note: Make sure that you have assigned outbound route permission to the room extension.

Operation	Description	
	 Guest can make and receive internal calls via the room extension. If you want to restrict the extension from internal calls, you can add a visibility rule to prevent the extension from viewing other extensions, as Yeastar PBX only allows internal calls with visible extensions. 	
	To add a visibility rule on PBX web portal, go to Extension and Trunk > Client Permission > Extension Visibility.	

The following table shows the mapping of guest name from OPERA PMS to Yeastar PBX:

Operation	Description		
Synchronize Guest	OPERA PMS	Yeastar PBX	
Name	Name	Last Name	
	First Name	First Name	

Related information

Examples of Yeastar-OPERA PMS Functionality

Wake-up Call

This topic describes the synchronization of wake-up calls between Oracle Hospitality OPERA and Yeastar P-Series PBX System.

Wake-up call sync with OPERA PMS

After integrating OPERA PMS and Yeastar PBX, the wake-up call service can be automated and enhanced using the wake-up call rules provided by Yeastar PBX.

When wake-up call service is set for guest rooms in OPERA PMS, the PBX synchronizes the alarm settings from PMS and automatically makes calls to the room phones at the specified time based on the wake-up call rule set on PBX.

To set wake-up call rule on PBX, do as follows:

- 1. Log in to PBX web portal, go to Integrations > PMS.
- 2. In the Wake-up Call Service section, set the rule of wake-up call.

Setting	Description				
Ringing Timeout (s)	 Set the ringing timeout duration for wake-up calls (Unit: Second). Default Value: 20 Permitted Value: 5 to 300 				
Repeated Rings	 Select the number of times you want to repeat the call if guests don't answer the wake-up call. Default Value: 0 (means ringing a room phone only once) Permitted Value: 1, 2, 3 				
Ring Interval (min)	 Set the interval between each repeat (Unit: Minute). Default Value: 10 Permitted Value: 1 to 30 				
Voice Prompt	Select the prompt to be played when guests answer wake-up calls. You can select an existing prompt from the drop-down list, or click Upload to upload a prompt. Note: Prompts in the drop-down list are synchronized from PBX Settings > Voice Prompt > Custom Prompt.				
	Wake-up Call Service * Ringing Timeout (s) * Repeated Rings 20 0 * Ring Interval (min) Voice Prompt 10 pemo_Test.wav [Upload] Demo_Test.wav Morning_Call_Test.wav Morning_Call_Test.wav				

3. Click Save.

Related information

Examples of Yeastar-OPERA PMS Functionality

Call Billing

This topic describes the synchronization of call billing between Oracle Hospitality OPERA and Yeastar P-Series PBX System.

Call billing sync with OPERA PMS

After integrating OPERA PMS and Yeastar PBX, outbound calls made from the PBX can be synchronized and posted to guests' bills in PMS.

The integration provides two posting types:

- **Direct Charge (PTC)**: The PBX calculates the call cost itself, then posts the cost to guests' bills in PMS.
- **Telephone Posting (PTT)**: The PBX sends call duration and callee number to OPERA PMS, the PMS calculates the call cost itself.

Note:

OPERA Cloud doesn't support this posting type due to its own limitations.

To implement call billing sync with OPERA PMS, you need to complete the following settings according to your desired posting types:

Direct Charge (PTC)	Telephone Posting (PTT)
Step 1. Set 'Call Billing Type' to 'Based on Destination and Total Cost' on Yeastar PBX	Step 1. Set 'Call Billing Type' to 'Based on Destination and Duration' on Yeastar PBX
	1. On PBX web portal, go to
1. On PBX web portal, go to	Integrations > PMS
Integrations > PMS.	2. Scroll down to Billing section,
2. Scroll down to Billing	select Based on Destination
section, select Based on	and Duration from the
Destination and Total	drop-down list of Call Billing
Cost from the drop-down	Туре.
list of Call Billing Type.	
	Billing
Billing	* Call Billing Type
* Call Billing Type	Based on Destination and Duration
Based on Destination and Total Cost	
	3. Click Save
3. Click Save .	o. chok buv c.
Step 2. Add call accounting rule(s) on	Step 2. Add call accounting rule(s) on OPERA PMS
Yeastar PBX	Contact your PMS provider to set up
Go to Reports and Recordings	call accounting rule(s).
> Call Reports > Rate to add	Result

Direct Charge (PTC)	Telephone Posting (PTT)		
and configure a call accounting rule.	When a guest ends an outbound call, the PBX sends Callee Number and Call Duration to OPERA PMS, the		
Note: For more information, see <u>Add a Call Rate</u> <u>Rule</u> .	PMS calculates the call cost based on its call accounting rule.		
Result When a guest ends an outbound call, the PBX calculates the call cost based on the call accounting rule, then sends the Callee Number, Call Duration, and Total Cost to OPERA PMS.			

Related information

Examples of Yeastar-OPERA PMS Functionality

Minibar Charge

This topic describes the synchronization of minibar charge between Oracle Hospitality OPERA and Yeastar P-Series PBX System.

Minibar charge sync with OPERA PMS

After integrating OPERA PMS and Yeastar PBX, hotel staffs can post minibar charges to guests' bills in PMS by dialing specific feature codes directly from the room phone.

The integration provides two posting types:

- Direct Charge (PTC): Hotel staffs calculate and post the minibar charge to guests' bills in PMS.
- Minibar Charge (PTM): Hotel staffs send the item consumed and its quantity to OPERA PMS. The PMS will calculate the minibar charge itself and post the charge to guests' bills.

To implement minibar charge sync with OPERA PMS, you need to complete the followings on PBX web portal according to your desired posting types:

Direct Charge (PTC)	Minibar Charge (PTM)
Step 1. Set 'Minibar Billing Type' to 'Based on Total Amount'	Step 1. Set 'Minibar Billing Type' to 'Based on Item and Quantity'
1. On PBX web portal, go to Integrations > PMS.	1. On PBX web portal, go to Integrations > PMS.
 In the Billing section, select Based on Total Amount from the drop-down list of Minibar Billing Type. 	2. In the Billing section, select Based on Item and Quantity from the drop-down list of Minibar
* Minibar Billing Type	Billing Type.
Based on Total Amount	* Minibar Billing Type Based on Item and Quantity
3. Click Save .	3. Click Save.
 Step 2. Check Minibar feature code 1. On PBX web portal, go to Call Features > Feature Code > PMS Integration > Minibar. 2. Note down the default code *62 or change it as needed. 	Step 2. Check Minibar feature code 1. On PBX web portal, go to Call Features > Feature Code > PMS Integration > Minibar. 2. Note down the default code *62 or change it as needed. * Minibar * Minibar
Result Hotel staffs can dial {minibar_feature_code}{tota1_ amount} (e.g. *62150) on room phone, the PBX will post the total minibar charge to the guest's bill in PMS.	Result Hotel staffs can dial {minibar_feature_code}*{item_ code}*{quantity} (e.g. *62*1045*2) on room phone, the PBX will send the item code and its quantity to OPERA PMS. The PMS will calculate the minibar charge itself and adds the charge to the guest's bill.

Related information

Examples of Yeastar-OPERA PMS Functionality

Housekeeping

This topic describes the synchronization of housekeeping status between Oracle Hospitality OPERA and Yeastar P-Series PBX System.

Housekeeping sync with OPERA PMS

After integrating OPERA PMS and Yeastar PBX, hotel staffs can update the housekeeping status of guest rooms by dialing {housekeeping_status_code}{maid_status_code} directly from the room phone, the change of housekeeping status will be synchronized to OPERA PMS.

The following table describes the status codes in detail:

Housekeeping Status Code	Maid Sta	tus Code	
(Specified by Yeastar PBX)	(Specified by FIAS Protocol)		
Description	Code	Description	
The call prefix indicates that the call is	1	Dirty/Vacant	
to update housekeeping status.	2	Dirty/Occupied	
Note:	3	Clean/Vacant	
You can change the	4	Clean/Occupied	
	5	Inspected/Vacant	
> PMS Integration >	6	Inspected/Occupied	
Housekeeping Status.			
PMS Integration			
* Housekeeping Status			
*61			
	(Specified by Yeastar PBX) Description The call prefix indicates that the call is to update housekeeping status. Image: Note: Note: You can change the default code on Call Features > Feature Code PMS Integration > Housekeeping Status. PMS Integration * Housekeeping Status * Housekeeping Status	(Specified by Yeastar PBX)(Specified byDescriptionCodeThe call prefix indicates that the call is to update housekeeping status.122Note: You can change the default code on Call Features > Feature Code > PMS Integration > Housekeeping Status.3PMS Integration > Housekeeping Status.5PMS Integration > Housekeeping Status.6	

Related information

Examples of Yeastar-OPERA PMS Functionality

Do Not Disturb (DND)

This topic describes the synchronization of Do Not Disturb (DND) status between Oracle Hospitality OPERA and Yeastar P-Series PBX System.

DND sync with OPERA PMS

When the DND status of a guest room is updated in OPERA PMS, the PBX updates the presence of the associated extension accordingly.

The following table shows the mapping between the DND status of OPERA PMS and the extension presence of Yeastar PBX:

OPERA PMS (Room Status)	Yeastar PBX (Extension Presence)
ON - Do Not Disturb ON	Do Not Disturb
OFF - Do Not Disturb OFF	Available

Related information

Examples of Yeastar-OPERA PMS Functionality

Disable Oracle Hospitality OPERA Integration

If you want to pause the integration with Oracle Hospitality OPERA, you can disable the integration on Yeastar P-Series PBX System.

Procedure

- 1. Log in to PBX web portal, go to **Integrations > PMS**.
- 2. Turn off the **PMS Integration** switch on the top.

O PMS Integration		
Status		
Connected		

3. Click Save.

Result

• The Status field displays Disabled.

OPMS Inte	gration		
Status			
• Disabled			

When specific events (such as check-in) occur, the PBX will NOT synchronize with OPERA PMS.

• The integration configurations are retained, and can be used directly the next time the integration is enabled again.

Disconnect Oracle Hospitality OPERA Integration

If you want to integrate Yeastar P-Series PBX System with another Property Management System (PMS), you need to disconnect the current PMS integration first.

Procedure

- 1. Log in to PBX web portal, go to Integrations > PMS.
- 2. At the top-right corner, click **Disconnect**.

tegrations / PMS	Disconnect
PMS Integration	
Status	
Connected	

3. In the pop-up window, click **OK**.

Result

- The Oracle Hospitality OPERA integration is disconnected.
- All the PMS integration settings are cleared.